

Mpact Limited
(Incorporated in the Republic of South Africa)
(Company registration number 2004/025229/06)
Income tax number: 9003862175
JSE Share Code: MPT JSE ISIN: ZAE000156501
("Mpact" or "the Group")

**NO CHANGE STATEMENT, ANNUAL FINANCIAL STATEMENTS, INTEGRATED REPORT, AGM MATTERS
AND BEE COMPLIANCE REPORT**

Shareholders are advised that the Group's Integrated Report together with the Annual Financial Statements for the year ended 31 December 2019 ("AFS") will be available on the Group's website <https://www.mpact.co.za/investor-relations> on Monday, 30 March 2020.

The AFS contain no changes to the summarised Audited Consolidated Financial Results released on the Stock Exchange News Services on Wednesday, 4 March 2020. The AFS have been audited by the Group's auditors, Deloitte & Touche, and is available for inspection at the registered offices of Mpact together with their unqualified audit report thereon. We confirm that there have been no changes to the unqualified auditor's report which was referenced in the Audited Consolidated Financial Results announcement.

**DISTRIBUTION OF SUMMARISED ANNUAL FINANCIAL STATEMENTS AND NOTICE OF ANNUAL
GENERAL MEETING**

The Annual General Meeting ("AGM") for the year ended 31 December 2019 will be held on Thursday, 4 June 2020 at 13:00. Shareholders are advised that the summarised AFS for the year ended 31 December 2019, together with the Notice of AGM, will be distributed on Thursday, 30 April 2020.

Salient dates

	2020
Record date to determine which shareholders are entitled to receive the notice of annual general meeting	Friday, 24 April
Last day to trade in order to be eligible to attend and vote at the annual general meeting	Tuesday, 26 May
Record date to determine which shareholders are entitled to attend and vote at the annual general meeting	Friday, 29 May
Forms of proxy for the annual general meeting to be lodged by 13:00 for administrative purposes on*	Tuesday, 2 June

*any proxies not lodged by this time must be handed to the chairperson of the annual general meeting immediately prior to such proxy exercising his/her right to vote at the annual general meeting.

AVAILABILITY OF BEE COMPLIANCE REPORT

The annual compliance report in terms of Section 13G(2) of the Broad-Based Black Economic Empowerment Amendment Act, No 46 of 2013, is also available on Mpact website www.mpact.com/governance/bbbee.

Melrose Arch
30 March 2020

Sponsor: RAND MERCHANT BANK (A division of FirstRand Bank Limited)