

Mpact Limited
(Incorporated in the Republic of South Africa)
(Registration number 2004/025229/06)
JSE share code: MPT ISIN: ZAE000156501
("Mpact" or "the Company")

**NO CHANGE STATEMENT, NOTICE OF ANNUAL GENERAL MEETING AND
AVAILABILITY OF BEE COMPLIANCE REPORT**

No change statement

With regard to the audited results for the year ended 31 December 2018, shareholders are advised that the Annual Financial Statements and Notice of Annual General Meeting have been distributed to shareholders today, 28 March 2019 and contain no modifications to the audited results which were released on SENS on 13 March 2019. Shareholders are further advised that there have been no changes to the auditor's report which was referenced in the audited results and made available to shareholders at the Company's registered office on the same date as the release of the audited results.

The Integrated Report 2018, together with the Annual Financial Statements and the Sustainability Review will be available on the Company's website <http://www.mpact.co.za/assets/investors-and-media/reports/IR18/>, from 15h00 today, 28 March 2019.

Notice of the Annual General Meeting

Notice is hereby given that the Annual General Meeting of Mpact shareholders will be held at The Venue, 17 High Street, Melrose Arch, Johannesburg on 6 June 2019 at 13h00 to transact the business as stated in the Notice of Annual General Meeting forming part of the Integrated Report.

Salient dates

The Notice of Annual General Meeting has been sent to shareholders who were recorded as such in the Company's securities register on Friday, 22 March 2019 being the notice record date set by the Board of the Company used to determine which shareholders are entitled to receive the Notice of Annual General Meeting.

The record date on which shareholders of the Company must be registered as such in the Company's securities register in order to attend and vote at the Annual General Meeting is Friday, 31 May 2019 being the voting record date set by the Board of the Company used to determine which shareholders are entitled to attend and vote at the Annual General Meeting. The last day to trade in order to be entitled to vote at the Annual General Meeting will therefore be Tuesday, 28 May 2019.

It is requested that Forms of Proxy be returned to the office of the Company's Transfer Secretaries by no later than 13h00 on Tuesday, 4 June 2019 for administrative purposes. Forms of Proxy to be delivered thereafter must be handed to the Chairperson of the Annual General Meeting immediately prior to the Annual General Meeting.

Availability of BEE Compliance Report

Shareholders are advised that the annual compliance report in terms of Section 13G(2) of the Broad-Based Black Economic Empowerment Amendment Act No.46 of 2013, is available on Mpact website <http://www.mpact.co.za/certificates/mpact-limited-bbbee-certificate-2019.pdf>.

28 March 2019

Sponsor

RAND MERCHANT BANK (A division of FirstRand Bank Limited)