

Mpact Limited  
(Incorporated in the Republic of South Africa)  
(Registration number 2004/025229/06)  
JSE share code: MPT ISIN: ZAE000156501  
("Mpact" or "the Company")

**DEALINGS IN SECURITIES BY DIRECTORS, A DIRECTOR OF A MAJOR SUBSIDIARY, A  
PRESCRIBED OFFICER AND THE SHARE TRUST**

In compliance with the JSE Limited Listings Requirements, shareholders are hereby advised of the following dealings in securities by directors of the Company, a director of a major subsidiary, a prescribed officer of the Company and the Share Trust, each of whom received Mpact shares in respect of their shareholdings in the Company under the terms of the Scrip Distribution, the results of which were announced on the Stock Exchange News Service on 3 April 2018.

**DIRECTORS OF MPACT LIMITED**

|                                              |   |                                                                        |
|----------------------------------------------|---|------------------------------------------------------------------------|
| Name                                         | : | AJ Phillips                                                            |
| Office held                                  | : | Non-executive director                                                 |
| Company                                      | : | Mpact Limited                                                          |
| Date of transaction                          | : | 3 April 2018                                                           |
| Nature of transaction                        | : | Off-market (primary issue)-<br>receipt of Scrip Distribution<br>Shares |
| Number of Scrip Distribution Shares          | : | 127                                                                    |
| Deemed price per Scrip Distribution<br>Share | : | 2744 cents                                                             |
| Total value of transaction                   | : | R3 484.88                                                              |
| Nature of interest                           | : | Direct beneficial                                                      |
| Clearance obtained                           | : | Yes                                                                    |

|                                              |   |                                                                         |
|----------------------------------------------|---|-------------------------------------------------------------------------|
| Name                                         | : | AJ Phillips                                                             |
| Office held                                  | : | Non-executive director                                                  |
| Company                                      | : | Mpact Limited                                                           |
| Date of transaction                          | : | 3 April 2018                                                            |
| Nature of transaction                        | : | Off-market (primary issue) -<br>receipt of Scrip Distribution<br>Shares |
| Number of Scrip Distribution Shares          | : | 21                                                                      |
| Deemed price per Scrip Distribution<br>Share | : | 2744 cents                                                              |
| Total value of transaction                   | : | R576.24                                                                 |
| Nature of interest                           | : | Indirect beneficial                                                     |
| Clearance obtained                           | : | Yes                                                                     |

|                       |   |                                                                         |
|-----------------------|---|-------------------------------------------------------------------------|
| Name                  | : | BW Strong                                                               |
| Office held           | : | Chief Executive Officer                                                 |
| Company               | : | Mpact Limited                                                           |
| Date of transaction   | : | 3 April 2018                                                            |
| Nature of transaction | : | Off-market (primary issue) -<br>receipt of Scrip Distribution<br>Shares |

|                                           |   |                   |
|-------------------------------------------|---|-------------------|
| Number of Scrip Distribution Shares       | : | 7255              |
| Deemed price per Scrip Distribution Share | : | 2744 cents        |
| Total value of transaction                | : | R199 077.20       |
| Nature of interest                        | : | Direct beneficial |
| Clearance obtained                        | : | Yes               |

|                                           |   |                                                                   |
|-------------------------------------------|---|-------------------------------------------------------------------|
| Name                                      | : | BDV Clark                                                         |
| Office held                               | : | Chief Financial Officer                                           |
| Company                                   | : | Mpact Limited                                                     |
| Date of transaction                       | : | 3 April 2018                                                      |
| Nature of transaction                     | : | Off-market (primary issue) - receipt of Scrip Distribution Shares |
| Number of Scrip Distribution Shares       | : | 1132                                                              |
| Deemed price per Scrip Distribution Share | : | 2744 cents                                                        |
| Total value of transaction                | : | R31 062.08                                                        |
| Nature of interest                        | : | Indirect beneficial                                               |
| Clearance obtained                        | : | Yes                                                               |

#### **DIRECTOR OF A MAJOR SUBSIDIARY**

|                                           |   |                                                                   |
|-------------------------------------------|---|-------------------------------------------------------------------|
| Name                                      | : | RP von Veh                                                        |
| Office held                               | : | Managing Director - Converting Division                           |
| Company                                   | : | Mpact Operations (Pty) Ltd                                        |
| Date of transaction                       | : | 3 April 2018                                                      |
| Nature of transaction                     | : | Off-market (primary issue) - receipt of Scrip Distribution Shares |
| Number of Scrip Distribution Shares       | : | 879                                                               |
| Deemed price per Scrip Distribution Share | : | 2744 cents                                                        |
| Total value of transaction                | : | R24 119.76                                                        |
| Nature of interest                        | : | Direct beneficial                                                 |
| Clearance obtained                        | : | Yes                                                               |

#### **PRESCRIBED OFFICER OF THE COMPANY**

|                                           |   |                                                                   |
|-------------------------------------------|---|-------------------------------------------------------------------|
| Name                                      | : | JW Hunt                                                           |
| Office held                               | : | Managing Director                                                 |
| Company                                   | : | Mpact Recycling (Pty) Ltd                                         |
| Date of transaction                       | : | 3 April 2018                                                      |
| Nature of transaction                     | : | Off-market (primary issue) - receipt of Scrip Distribution Shares |
| Number of Scrip Distribution Shares       | : | 2904                                                              |
| Deemed price per Scrip Distribution Share | : | 2744 cents                                                        |
| Total value of transaction                | : | R79 685.76                                                        |
| Nature of interest                        | : | Direct beneficial                                                 |
| Clearance obtained                        | : | Yes                                                               |

**MPACT LIMITED INCENTIVE SCHEME TRUST ("SHARE TRUST")**

|                                              |   |                                                                         |
|----------------------------------------------|---|-------------------------------------------------------------------------|
| Name                                         | : | Share Trust                                                             |
| Date of transaction                          | : | 3 April 2018                                                            |
| Nature of transaction                        | : | Off-market (primary issue) -<br>receipt of Scrip Distribution<br>Shares |
| Number of Scrip Distribution Shares          | : | 27 914                                                                  |
| Deemed price per Scrip Distribution<br>Share | : | 2744 cents                                                              |
| Total value of transaction                   | : | R765 960.16                                                             |
| Nature of interest                           | : | Direct beneficial                                                       |
| Clearance obtained                           | : | Yes                                                                     |

Melrose Arch  
4 April 2018

Sponsor  
RAND MERCHANT BANK (A division of FirstRand Bank Limited)