

Mpact Limited
(Incorporated in the Republic of South Africa)
(Registration number 2004/025229/06)
JSE share code: MPT ISIN: ZAE000156501
("Mpact" or "the Company")

DISCLOSURE OF SIGNIFICANT HOLDINGS IN MPACT ORDINARY SHARES

In accordance with section 122(3)(b) of the Companies Act, No. 71 of 2008 ("the Act") and paragraph 3.83(b) of the JSE Limited Listings Requirements, shareholders are hereby advised that Mpact has received formal notification that clients of Allan Gray Proprietary Limited ("Alan Gray") have, in aggregate, acquired an interest in the ordinary shares of the Company, such that the total interest in the ordinary shares of the Company held by Allan Gray's clients now amounts to 11.3776 % of the total issued ordinary shares of the Company.

As required in terms of section 122(3)(a) of the Act, the Company has filed the required notice with the Takeover Regulation Panel.

Melrose Arch
6 January 2017

Sponsor
RAND MERCHANT BANK (a division of FirstRand Bank Limited)