

Mpact Limited  
(Incorporated in the Republic of South Africa)  
(Registration number 2004/025229/06)  
JSE share code: MPT ISIN: ZAE000156501  
("Mpact")

**DEALINGS IN SECURITIES BY THE MPACT LIMITED INCENTIVE SCHEME TRUST ("SHARE TRUST")**

In compliance with the JSE Limited Listings Requirements, shareholders are hereby advised of the following dealings in Mpact securities by the Share Trust:

|                                 |   |                    |
|---------------------------------|---|--------------------|
| Name                            | : | Share Trust        |
| Nature of transaction           | : | Purchase of shares |
| Class of securities             | : | Ordinary shares    |
| Date of transaction             | : | 7 September 2016   |
| Number of shares purchased      | : | 14,719 shares      |
| Purchase price of shares        | : | R33.00             |
| Total value of shares purchased | : | R485,727.00        |
| On-market or off-market         | : | On-market          |
| Nature of interest              | : | Direct beneficial  |
| Clearance obtained              | : | Yes                |

|                                 |   |                    |
|---------------------------------|---|--------------------|
| Name                            | : | Share Trust        |
| Nature of transaction           | : | Purchase of shares |
| Class of securities             | : | Ordinary shares    |
| Date of transaction             | : | 8 September 2016   |
| Number of shares purchased      | : | 20,488 shares      |
| Purchase price of shares        | : | R33.00             |
| Total value of shares purchased | : | R676,104.00        |
| On-market or off-market         | : | On-market          |
| Nature of interest              | : | Direct beneficial  |
| Clearance obtained              | : | Yes                |

|                                 |   |                    |
|---------------------------------|---|--------------------|
| Name                            | : | Share Trust        |
| Nature of transaction           | : | Purchase of shares |
| Class of securities             | : | Ordinary shares    |
| Date of transaction             | : | 9 September 2016   |
| Number of shares purchased      | : | 1,086 shares       |
| Purchase price of shares        | : | R33.00             |
| Total value of shares purchased | : | R35,838.00         |
| On-market or off-market         | : | On-market          |
| Nature of interest              | : | Direct beneficial  |
| Clearance obtained              | : | Yes                |

Melrose Arch  
12 September 2016

Sponsor  
RAND MERCHANT BANK (A division of FirstRand Bank Limited)

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