

Mpact Limited
(Incorporated in the Republic of South Africa)
(Company registration number 2004/025229/06)
Income tax number: 9003862175
JSE Share Code: MPT
JSE ISIN: ZAE 000156501
("Mpact" or "the Company")

RESULTS OF THE SCRIP DISTRIBUTION AND THE CASH DIVIDEND ALTERNATIVE

Mpact ordinary shareholders ("Shareholders") are referred to the announcement released on the Stock Exchange News Service of the JSE Limited on 26 August 2016 ("the announcement") regarding the ratio applicable to the Company's declaration of an interim distribution of fully-paid Mpact ordinary shares ("Scrip Distribution Shares") to Shareholders recorded in the register at the close of business on the Record Date, being Friday, 9 September 2016 ("Record Date").

As set out in the announcement, Shareholders not electing to receive the Cash Dividend in respect of all or part of their shareholding were entitled to receive that number of Scrip Distribution Shares determined in the ratio of 0.91715 Scrip Distribution Shares for every 100 ordinary shares held on the Record Date.

In terms of the Scrip Distribution, 847,934 new ordinary shares were issued today to Shareholders who did not elect to receive the Cash Dividend in respect of all or part of their shareholding, resulting in a capitalisation of the distributable retained profits of the Company of R27,735,921.14. Shareholders recorded in the register of the Company at the close of business on the Record Date holding 75,165,392 ordinary shares elected to receive the gross Cash Dividend of 30 cents per ordinary share, resulting in a total gross Cash Dividend of R22,554,788.95 (including cash payments in respect of fractional Scrip Distribution Share entitlements) which was paid out of the distributable retained profits of the Company.

Melrose Arch
12 September 2016

Sponsor
RAND MERCHANT BANK (A division of FirstRand Bank Limited)