

Mpact Limited
(Incorporated in the Republic of South Africa)
(Company registration number 2004/025229/06)
Income tax number: 9003862175
JSE Share Code: MPT
JSE ISIN: ZAE 000156501
("Mpact" or "the Company")

POSTING OF CIRCULAR RELATING TO SCRIP DISTRIBUTION OR CASH DIVIDEND ELECTION

Shareholders are referred to the Company's unaudited interim financial results for the six months ended 30 June 2016, published on the Stock Exchange News Service ("SENS") on 11 August 2016, in which they were advised that Mpact's board of directors had resolved to declare an interim distribution of fully-paid Mpact ordinary shares of no par value ("the Scrip Distribution") to ordinary Shareholders ("Shareholders") recorded in the register of the Company at the close of business on the Record Date, being Friday, 9 September 2016.

Shareholders will, however, be entitled to elect to receive a cash dividend of 30 cents per ordinary share of no par value held on the Record Date, being Friday, 9 September 2016, in respect of all or part of their ordinary shareholding, instead of the Scrip Distribution ("the Cash Dividend").

Shareholders are advised that a circular, setting out, *inter alia*, the terms of the Scrip Distribution and Cash Dividend (and including a Form of Election) will be posted to shareholders today, Monday, 15 August 2016 ("the Circular"). The Circular is also available on the Company's website, www.mpact.co.za.

The salient dates for the proposed Scrip Distribution and Cash Dividend, also contained in the Circular, are as follows:

Item	Date
Circular and Form of Election posted to Shareholders on	Monday, 15 August
Announcement released on SENS in respect of the ratio applicable to the Scrip Distribution, based on the 30-day volume weighted average price ending on Thursday, 25 August 2016, by 11h00 on	Friday, 26 August
Announcement published in the press of the ratio applicable to the Scrip Distribution, based on the 30-day volume weighted average price ending on Thursday, 25 August 2016 on	Monday, 29 August
Last day to trade in order to be eligible for the Scrip Distribution and the Cash Dividend alternative	Tuesday, 6 September
Ordinary shares trade "ex" the Scrip Distribution and the Cash Dividend alternative on	Wednesday, 7 September
Listing and trading of maximum possible number of ordinary shares on the JSE in terms of the Scrip Distribution from the commencement of business on	Wednesday, 7 September
Announcement released on SENS in respect of the cash payment applicable to fractional entitlements, based on the volume weighted average price on Wednesday, 7 September 2016, discounted by 10%	Thursday, 8 September
Last day to elect to receive the Cash Dividend alternative instead of the Scrip Distribution, Forms of Election to reach the Transfer Secretaries by 12h00 on	Friday, 9 September
Record Date in respect of the Scrip distribution and the Cash Dividend alternative	Friday, 9 September
Scrip Distribution certificates posted and Cash Dividend payments made, CSDP/broker accounts credited/updated, as applicable, on	Monday, 12 September
Announcement relating to the results of the Scrip Distribution and the Cash Dividend alternative released on SENS on	Monday, 12 September
Announcement relating to the results of the Scrip Distribution and the Cash Dividend alternative published in the press on	Tuesday, 13 September
JSE listing of ordinary shares in respect of the Scrip Distribution adjusted to reflect the actual number of ordinary	Wednesday, 14 September

shares issued in terms of the Scrip Distribution at the commencement of business on or about	
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Share certificates may not be dematerialised or rematerialised between Wednesday, 7 September 2016 and Friday, 9 September 2016, both days inclusive.

Melrose Arch
15 August 2016

Sponsor
RAND MERCHANT BANK (A division of FirstRand Bank Limited)