Mpact Limited
(Incorporated in the Republic of South Africa)
(Company registration number 2004/025229/06)
JSE Share Code: MPT
JSE ISIN: ZAE 000156501
("Mpact" or "the Company")

RESULTS OF THE SCRIP DISTRIBUTION AND THE CASH DIVIDEND ALTERNATIVE

Mpact ordinary shareholders ("Shareholders") are referred to the announcement released on the Stock Exchange News Service on Friday, 1 April 2016 ("the announcement") regarding the ratio applicable to the Company's declaration of a final distribution of fully-paid Mpact ordinary shares of no par value ("Scrip Distribution Shares") to Shareholders recorded in the register at the close of business on the Record Date, being Friday, 15 April 2016 ("Record Date").

As set out in the announcement, Shareholders not electing to receive the Cash Dividend in respect of all or part of their shareholding were entitled to receive that number of Scrip Distribution Shares determined in the ratio of 1.70394 Scrip Distribution Shares for every 100 ordinary shares held on the Record Date.

In terms of the Scrip Distribution, 1,678,807 new ordinary shares were issued today to Shareholders who did not elect to receive the Cash Dividend in respect of all or part of their shareholding, resulting in a capitalisation of the distributable retained profits of the Company of R78,822,244.00. Shareholders recorded in the register of the Company at the close of business on the Record Date holding 67,430,814 ordinary shares elected to receive the gross Cash Dividend of 80 cents per ordinary share, resulting in a total gross Cash Dividend of R53,944,651.20, which was paid out of the distributable retained profits of the Company.

Following the Scrip Distribution the Company has an issued share capital of 167,637,426 ordinary shares of no par value.

Share certificates will be dispatched to certificated Shareholders and CSDP/broker accounts of dematerialised Shareholders will be credited today. Payment of the Cash Dividend will also be made today.

Melrose Arch
18 April 2016

Sponsor
RAND MERCHANT BANK (A division of FirstRand Bank Limited)