Mpact Limited
(Incorporated in the Republic of South Africa)
(Registration number 2004/025229/06)
JSE share code: MPT
ISIN: ZAE000156501
("Mpact" or "the Group")

TRADING STATEMENT

Mpact is currently finalising its financial results for the year ended 31 December 2015, which are expected to be released on the Stock Exchange News Service on or about 2 March 2016. In this regard, shareholders are advised that earnings per share ("EPS") and headline earnings per share ("HEPS") are likely to exceed the prior year comparable period by more than 20%.

Mpact expects EPS, HEPS and underlying EPS for the year ended 31 December 2015 to be within the ranges shown below:

EPS (cents) (December 2014: 259.1)	355 to 380 cents per share, or a 37% to 47% increase
HEPS (cents) (December 2014: 262.7)	355 to 380 cents per share, or a 35% to 45% increase
Underlying EPS (cents) (December 2014: 269.2)	355 to 380 cents per share, or a 32% to 41% increase

The expected increase in EPS is due to an improved trading performance and a lower effective tax rate compared to the prior year comparable period. The Group revenue for the year ended 31 December 2015, which corresponds to these earnings estimates, increased by 10.8% when compared to the same period last year, while the recognition of deferred tax on previously unrecognised tax losses results in a lower effective tax rate.

Shareholders are advised that the financial information on which this trading statement is based has not been reviewed and reported on by the Company's external auditors.

Melrose Arch
8 February 2016

Sponsor
RAND MERCHANT BANK (A division of FirstRand Bank Limited)