

Mpact Limited  
(Incorporated in the Republic of South Africa)  
(Registration number 2004/025229/06)  
JSE share code: MPT ISIN: ZAE000156501  
("Mpact" or "the Company")

## **DEALINGS IN SECURITIES BY DIRECTORS, PRESCRIBED OFFICERS AND MPACT LIMITED SHARE INCENTIVE TRUST**

In compliance with the JSE Limited Listings Requirements, shareholders are hereby advised of the following dealings in securities by Directors, Prescribed Officers and the Mpact Limited Share Incentive Trust:

### **DIRECTORS OF THE COMPANY**

|                                            |   |                                                |
|--------------------------------------------|---|------------------------------------------------|
| Name                                       | : | BW Strong                                      |
| Office held                                | : | Chief Executive Officer of Mpact               |
| Nature of transaction                      | : | On-market receipt of Scrip Distribution Shares |
| Class of securities                        | : | Ordinary shares                                |
| Date of transaction                        | : | 4 September 2015                               |
| Number of Scrip Distribution Shares        | : | 2 701                                          |
| Deemed price per Scrip Distribution Share: | : | R45.98                                         |
| Total value of transaction                 | : | R124,191.98                                    |
| Nature of interest                         | : | Direct beneficial                              |
| Clearance obtained                         | : | Yes                                            |

|                                     |   |                                                |
|-------------------------------------|---|------------------------------------------------|
| Name                                | : | BDV Clark                                      |
| Office held                         | : | Chief Financial Officer of Mpact               |
| Nature of transaction               | : | On-market receipt of Scrip Distribution Shares |
| Date of transaction                 | : | 4 September 2015                               |
| Number of Scrip Distribution Shares | : | 121                                            |
| Deemed price per Scrip Distribution | : | R45.98                                         |
| Total value of transaction          | : | R5,563.58                                      |
| Nature of interest                  | : | Direct beneficial                              |
| Clearance obtained                  | : | Yes                                            |

### **PRESCRIBED OFFICERS OF THE COMPANY**

|                                            |   |                                                |
|--------------------------------------------|---|------------------------------------------------|
| Name                                       | : | RP von Veh                                     |
| Office held                                | : | Managing Director – Corrugated Division        |
| Company                                    | : | Mpact Operations (Pty) Ltd                     |
| Date of transaction                        | : | 4 September 2015                               |
| Nature of transaction                      | : | On-market receipt of Scrip Distribution Shares |
| Number of Scrip Distribution Shares        | : | 736                                            |
| Deemed price per Scrip Distribution Share: | : | R45.98                                         |
| Total value of transaction                 | : | R33,841.28                                     |
| Nature of interest                         | : | Direct beneficial                              |
| Clearance obtained                         | : | Yes                                            |

|                       |   |                                                |
|-----------------------|---|------------------------------------------------|
| Name                  | : | JW Hunt                                        |
| Office held           | : | Managing Director – Mpact Recycling            |
| Company               | : | Mpact Operations (Pty) Ltd                     |
| Nature of transaction | : | On-market receipt of Scrip Distribution Shares |
| Date of transaction   | : | 4 September 2015                               |

|                                            |   |                   |
|--------------------------------------------|---|-------------------|
| Number of Scrip Distribution Shares        | : | 869               |
| Deemed price per Scrip Distribution Share: | : | R45.98            |
| Total value of transaction                 | : | R39,956.62        |
| Nature of interest                         | : | Direct beneficial |
| Clearance obtained                         | : | Yes               |

**MPACT LIMITED INCENTIVE SHARE TRUST (“SHARE TRUST”)**

|                                            |   |                                                |
|--------------------------------------------|---|------------------------------------------------|
| Name                                       | : | Share Trust                                    |
| Nature of Transaction                      | : | On-market receipt of Scrip Distribution Shares |
| Class of Securities                        | : | Ordinary shares                                |
| Date of transaction                        | : | 4 September 2015                               |
| Number of Scrip Distribution Shares        | : | 5781                                           |
| Deemed price per Scrip Distribution Share: | : | R45.98                                         |
| Total value of transaction                 | : | R265,810.38                                    |
| Nature of interest                         | : | Direct beneficial                              |
| Clearance obtained                         | : | Yes                                            |

Melrose Arch  
8 September 2015

Sponsor  
RAND MERCHANT BANK (A division of FirstRand Bank Limited)