Mpact Limited
(Incorporated in the Republic of South Africa)
(Company registration number 2004/025229/06)
JSE Share Code: MPT
JSE ISIN: ZAE 000156501
("Mpact" or "the Company")

RESULTS OF THE SCRIP DISTRIBUTION AND THE CASH DIVIDEND ALTERNATIVE

Shareholders are referred to the Company's unaudited interim financial results for the six months ended 30 June 2015, published on the Stock Exchange News Service on 12 August 2015 and in the press on 13 August 2015 in which they were advised of the Company's declaration of an interim distribution of fully-paid Mpact ordinary shares of no par value ("the Scrip Distribution") to ordinary shareholders ("Shareholders") recorded in the register of the Company at the close of business on the Record Date, being Friday, 4 September 2015 ("the Record Date").

As set out in the announcement, Shareholders not electing to receive the Cash Dividend in respect of all or part of their shareholding were entitled to receive that number of Scrip Distribution Shares determined in the ratio of 0.65246 Scrip Distribution shares for every 100 ordinary shares held on the Record Date. Where a Shareholder's entitlement to Scrip Distribution Shares, calculated in accordance with the above ratio, gave rise to a fraction of a new ordinary share, such fraction of a new ordinary share was rounded up to the nearest whole number where the fraction was greater than or equal to 0,5 and rounded down to the nearest whole number where the fraction was less than 0,5.

In terms of the Scrip Distribution, 627 384 new ordinary shares were issued today to Shareholders who did not elect to receive the Cash Dividend in respect of all or part of their shareholding, resulting in a capitalisation of the distributable retained profits of the Company of R28 847 116.32. Shareholders recorded in the register of the Company at the close of business on the Record Date holding 69 171 937 ordinary shares elected to receive the gross Cash Dividend of 30 ZAR cents per ordinary share, resulting in a total gross Cash Dividend of R20 751 597.60, which was paid out of the distributable retained profits of the Company.

Share certificates, where applicable, were dispatched to certificated Shareholders at their own risk, and the Cash Dividend payments were made/Central Securities Depository Participant/broker accounts of dematerialised Shareholders were credited, today.

Melrose Arch
7 September 2015

Merchant bank and sponsor
RAND MERCHANT BANK (A division of FirstRand Bank Limited)