

Mpact Limited  
(Incorporated in the Republic of South Africa)  
(Registration number 2004/025229/06)  
JSE share code: MPT ISIN: ZAE000156501  
("Mpact" or "the Company")

**DEALINGS IN SECURITIES BY THE MPACT LIMITED INCENTIVE SCHEME TRUST  
("SHARE TRUST")**

In compliance with the JSE Limited Listings Requirements,  
shareholders are hereby advised of the following dealings in  
securities by the Share Trust:

|                                 |   |                    |
|---------------------------------|---|--------------------|
| Name                            | : | Share Trust        |
| Nature of transaction           | : | Purchase of shares |
| Class of securities             | : | Ordinary shares    |
| Date of transaction             | : | 23 March 2015      |
| Number of shares purchased      | : | 17 413 shares      |
| Purchase price of shares        | : | R43.75             |
| Total value of shares purchased | : | R761,818.75        |
| On-market or off-market         | : | On-market          |
| Nature of interest              | : | Direct beneficial  |
| Clearance obtained              | : | Yes                |

|                                 |   |                    |
|---------------------------------|---|--------------------|
| Name                            | : | Share Trust        |
| Nature of transaction           | : | Purchase of shares |
| Class of securities             | : | Ordinary shares    |
| Date of transaction             | : | 24 March 2015      |
| Number of shares purchased      | : | 187 199 shares     |
| Purchase price of shares        | : | R44.00             |
| Total value of shares purchased | : | R8,236,756.00      |
| On-market or off-market         | : | On-market          |
| Nature of interest              | : | Direct beneficial  |
| Clearance obtained              | : | Yes                |

Melrose Arch  
25 March 2015

Sponsor  
RAND MERCHANT BANK (A division of FirstRand Bank Limited)