

Mpact Limited
(Incorporated in the Republic of South Africa)
(Registration number 2004/025229/06)
JSE share code: MPT ISIN: ZAE000156501
("Mpact" or "the Company")

NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

No change statement

With regard to the audited results for the year ended 31 December 2013, shareholders are advised that the Annual Financial Statements have been distributed to shareholders today, 28 March 2014 and contain no modifications to the audited results which were released on SENS on 5 March 2014.

The Integrated Report 2013, together with the Annual Financial Statements and the Sustainability Review will be available on the Company's website www.mpact.co.za, from 11h00 today.

Notice of the Annual General Meeting

Notice is hereby given that the second Annual General Meeting of Mpact shareholders will be held at The Venue, 17 High Street, Melrose Arch, Johannesburg on 5 June 2014 at 13:00 to transact the business as stated in the Notice of Annual General Meeting forming part of the Integrated Report.

Salient dates

The Notice of Annual General Meeting has been sent to shareholders who were recorded as such in the Company's securities register on Friday, 20 March 2014 being the notice record date set by the Board of the Company used to determine which shareholders are entitled to receive the Notice of Annual General Meeting.

The record date on which shareholders of the Company must be registered as such in the Company's securities register in order to attend and vote at the Annual General Meeting is Friday, 30 May 2014 being the voting record date set by the Board of the Company used to determine which shareholders are entitled to attend and vote at the Annual General Meeting. The last day to trade in order to be entitled to vote at the Annual General Meeting will therefore be Friday, 23 May 2014. Proxy forms must be lodged by no later than 13h00 on Tuesday, 3 June 2014. Any forms of proxy not lodged by this time must be handed to the chairperson of the Annual General Meeting immediately prior to the Annual General Meeting.

28 March 2014

Sponsor

RAND MERCHANT BANK (A division of FirstRand Bank Limited)