Mpact Limited
(Incorporated in the Republic of South Africa)
(Registration number 2004/025229/06)
JSE share code: MPT ISIN: ZAE000156501
("Mpact" or "the Company")

TRADING STATEMENT

Mpact is currently finalising its results for the year ended 31 December 2013, which are expected to be released on or about 5 March 2014. In this regard, shareholders are advised that earnings per share ("EPS") and headline earnings per share ("HEPS") are likely to exceed the previous corresponding period by more than 20%.

Mpact expects EPS, HEPS and Underlying EPS for the year ended 31 December 2013 to be within the ranges shown below:

EPS (cents)	226 to 240	(December 2012: 188.5)
HEPS (cents)	226 to 240	(December 2012: 187.5)
Underlying EPS (cents)	226 to 240	(December 2012: 191.1)

The increase in EPS, HEPS and Underlying EPS over the prior year is due to an increase in operating profit, lower finance costs and a lower effective tax rate.

Shareholders are advised that the financial information on which this trading statement is based has not been reviewed and reported on by the Company's external auditors.

Melrose Arch
7 February 2014

Sponsor
RAND MERCHANT BANK (A division of FirstRand Bank Limited)