

Mpact Limited
(Incorporated in the Republic of South Africa)
(Registration number 2004/025229/06)
JSE share code: MPT ISIN: ZAE000156501
("Mpact" or "the Company")

DISCLOSURE OF SIGNIFICANT HOLDING OF MPACT ORDINARY SHARES

In accordance with the JSE Limited Listings Requirements and Section 122 of the Companies Act No 71 of 2008, as amended, shareholders are advised of the following:

36One Asset Management (Proprietary) Limited ("36One Asset Management") has notified the Company that it has increased its holding in the Company to 5.08%. Accordingly, 36One Asset Management's holding directly represents 5.08% of the voting rights in Mpact.

Melrose Arch
02 August 2013

Merchant Bank and Sponsor
RAND MERCHANT BANK (a division of FirstRand Bank Limited)