Mpact Limited
(Incorporated in the Republic of South Africa)
(Registration number 2004/025229/06)
JSE share code: MPT ISIN: ZAE000156501
("Mpact" or "the Company")

TRADING STATEMENT

Mpact is currently finalising its results for the six months ended 30 June 2013, which are expected to be released on or about 14 August 2013. In this regard, shareholders are advised that earnings per share ("EPS") and headline earnings per shares ("HEPS") are likely to exceed the previous corresponding period by more than 20%.

Mpact expects EPS, HEPS and underlying EPS for the six months ended 30 June 2013 to be within the ranges shown below:

EPS (cents)	74 to 79	(June 2012: 61.3)
HEPS (cents)	74 to 79	(June 2012: 61.2)
Underlying EPS (cents)	74 to 79	(June 2012: 63.7)

The increase in EPS, HEPS and underlying EPS over the comparable prior period is due to an increase in operating profit, lower finance costs and a lower effective tax rate.

Shareholders are advised that the financial information on which this trading statement is based has not been reviewed and reported on by the Company's external auditors.

Melrose Arch
29 July 2013

Sponsor
RAND MERCHANT BANK (A division of FirstRand Bank Limited)